

Press Release

For immediate release

CMN NAVAL S.A. secures €85 million bank financing to accelerate the industrial transformation and growth of its subsidiary, CMN

Paris, July 31, 2025 – CMN Naval S.A., a historic industrial player in the French naval shipbuilding sector, has secured €85 million in structured financing through a club deal with six leading French banking institutions : LCL (acting as lead arranger and coordinator), Bpifrance, Crédit Agricole Normandie, Banque Postale, Caisse d'Épargne Normandie, and Crédit Mutuel Maine-Anjou Basse Normandie. The transaction reflects top-tier French banks' strong confidence in CMN Naval S.A.'s vision and its subsidiary CMN's transformation and growth.

A strategic lever to modernize industrial capabilities, boost competitiveness, and accelerate the Group's development path

Structured around three tranches and indexed to ESG performance criteria, this €85 million financing will enable CMN Naval S.A. to strengthen the long-term competitiveness of CMN and support its investment and industrial modernization projects. The transformation is taking place in a context of strong commercial traction, underpinned by a solid and diversified order book. The funds will notably support the renewal of strategic equipment and the refurbishment of production infrastructure. These financing lines will provide the Group with increased flexibility. They are complemented by an additional €25 million credit line, which will allow the Group to pursue targeted external growth operations over the next two years, in line with its strategic roadmap.

This financing structure is further reinforced by a factoring line set up with Bpifrance, designed to secure and optimize the company's operational cash-flow.

Together, this financing equips CMN Naval S.A. with the means to advance the Group's ambition: to strengthen its position as a key industrial player, supporting the sovereignty of both the United Arab Emirates and France, while contributing to the enhancement of their naval industries and capabilities.

Jean Durand-Ruel, Deputy CEO and Chief Financial Officer of CMN Naval S.A., stated:
"The support of leading French banking institutions sends a strong signal of confidence in our industrial and financial trajectory. With this enhanced financial headroom, we are now in a position to accelerate the transformation of CMN, invest in its production capabilities, and seize growth opportunities aligned with our strategic roadmap."

About CMN NAVAL

CMN NAVAL is a global leader in the design, engineering, and construction of cutting-edge naval vessels, high-speed military boats, and commercial ships. With shipbuilding facilities in France, Germany, and the United Kingdom, CMN NAVAL has built over 3,500 vessels and delivered tailor-made solutions to 48 navies worldwide. The company is at the forefront of integrating AI, automation, and modular engineering to create advanced, future-ready naval platforms that enhance maritime security and operational capability.

For more information, visit cmnnaval.com or contact:

Juliette Mouraret, jmouraret@image7.fr

Leslie Jung, ljung@image7.fr